

Kalahi Realty, Inc.

Suites 214-215, State Condominium IV
Ortigas Avenue, Greenhills,
San Juan City, Philippines
Telephone Nos. 8570-3639

KALAHI REALTY INC._SEC-GIS_07 DECEMBER 2022

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2022

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: KALAHI REALTY INC		DATE REGISTERED: 4/31/1989	
BUSINESS/TRADE NAME: KALAHI REALTY INC		FISCAL YEAR END: END DECEMBER 31	
SEC REGISTRATION NUMBER: 161872		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-645-746	
DATE OF ANNUAL MEETING PER BY-LAWS: LAST WEDENESDAY OF MAY		WEBSITE/URL ADDRESS:	
ACTUAL DATE OF ANNUAL MEETING: 23-Nov-22		E-MAIL ADDRESS: kalahirealty@yahoo.com	
COMPLETE PRINCIPAL OFFICE ADDRESS: SUITE 214 STATE CONDOMINIUM IV, ORTIGAS AVENUE, GREENHILLS SAN JUAN CITY		FAX NUMBER: 8570-3639	
OFFICIAL E-MAIL ADDRESS kalahirealty@yahoo.com	ALTERNATE E-MAIL ADDRESS fvqustilo@yahoo.com	OFFICIAL MOBILE NUMBER 0916-703-9624	ALTERNATE MOBILE NUMBER 0918-905-3316
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SYCIP GORRES VELAYO & CO. BIENVENIDO M. REBULLIDO II		SEC ACCREDITATION NUMBER (if applicable): 1801-A	TELEPHONE NUMBER(S): 8570-3639
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: REAL ESTATE		INDUSTRY CLASSIFICATION: REALTY	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
NONE	NONE	NONE	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: KALAHI REALTY INC

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>
	<p>8. <input type="checkbox"/> None of the above</p>
	<p>Describe nature of business:</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: KALAHI REALTY INC

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	100,000,000	1.00	100,000,000.00
TOTAL		100,000,000	TOTAL P	100,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2558	COMMON	78,763,363	78,763,363	1.00	78,763,363.00	
TOTAL			78,763,363	TOTAL	TOTAL P	78,763,363.00	99.59%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	66	COMMON	324,136	324,136	1.00	324,134.00	

Percentage of Foreign Equity :	TOTAL	TOTAL	TOTAL P	324,134.00
			TOTAL SUBSCRIBED P	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2,558	COMMON	78,763,363	1.00	78,763,363.00	100.00%
TOTAL			78,763,363	TOTAL P	78,763,363.00	99.59%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	66	COMMON	324,136	1.00	324,136.00	
TOTAL			324,136	TOTAL P	324,136.00	0.41%
					TOTAL PAID-UP P	79,087,499.00
						100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **KALAHI REALTY INC**

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Franklin D. Matsuda 40 Dragonfly St., Valle Verde 6, Pasig City	Filipino	N	C	M	Y	Chairman/ President	A/M	219-166-256
2. Frederick D. Matsuda 63 Swallow Drive, Greenmeadows Subd. Libis, O.C.	Filipino	N	M	M	Y	Vice President/ Treasurer	N/C	100-680-672
3. Atty. Francis V. Gustilo 49 Norway St., Annex 5 Better Living Subd. Paranaque, M.M.	Filipino	N	M	M	Y	Corp. Sec/Compliance	A/M C/M	116-071-439
4. Lawrence D. Feliciano 21 Don Antonio Royal Subd., Old Balara, O.C.	Filipino	N	I	M	Y		C/C	105-046-033
5. Roberto S. Guevarra SF DMG Center, DM Guevarra St., Mandaluyong City	Filipino	N	I	M	Y		C/M N/M	102-051-538
6. Hermogenes T. Tabbada G452 Smile CitiHomes, Zabarte Ext. Center Fairview, O.C.	Filipino	N	I	M	Y		A/C N/M	129-972-312
7. Ramona Odilia D. Feliciano #5 Castrillo St., Corinthian Gardens QC	Filipino	N	I	M	Y		C/C	111-888-588
8.								
9.								
10.								
11.								
12.								
13.								
14.								
15.								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: KALAHI RELATY INC						
TOTAL NUMBER OF STOCKHOLDERS: 2,624			NO. OF STOCKHOLDERS WITH 100 OR MORE SH 2,306			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			PHP 146,887,921.00			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1 Lordiz and Co., Inc. Filipino 14 Missouri St. Greenhills, San Juan City		10,360,350	1.00	13.28%	10360350	000-185-013
	TOTAL	10,360,350	1.00			
2. Diz-Marc Fortunes, Inc. Filipino 214 State Cond. IV Ortigas Ave., Greenhill San Juan City		10,156,459	1.00	13.02%	10,156,459.00	000-179-409
	TOTAL	10,156,459	1.00			
3. Little Flower Corporation Filipino 14 Missouri St., Greenhills, San Juan City		6,615,632	1.00	8.48%	6,615,632.00	214-341-051
	TOTAL	6,615,632	1.00			
4. Markeisha Developers, Inc. Filipino 52 Libertad St., Mandaluyong City, Metro Manila		5,607,343	1.00	7.19%	5,607,343.00	246-532-830
	TOTAL	5,607,343	1.00			
5. Fordjem Enterprises, Inc Filipino 214 State Condominium IV, Ortigas Ave., Greenhills San Juan City		4,707,504	1.00	6.03%	4,707,504.00	000-531-368
	TOTAL	4,707,504	1.00			
6. Marcel Holdings Corporation Filipino 386 P. Guevarra Street, San Juan City		4,481,304	1.00	5.74%	4,481,304.00	241-565-355
	TOTAL	4,481,304	1.00			
7. Lutgarda D. Lacson Filipino 14 Missouri St., Greenhills, San Juan City		3,945,833	1.00	5.06%	3,945,833.00	100-680-623
	TOTAL	3,945,833	1.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				58.80%	45,874,425.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: KALAH I REALTY INC						
TOTAL NUMBER OF STOCKHOLDERS: 2,624			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,306			
TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP 146,887,921.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. Lourdes Dizon &/or F Matsuda A/C Filipino 14 Missouri St . Greenhills. San Juan City					2.58%	2,011,492.00
		2,011,492	1.00			
	TOTAL					
		2,011,492				
9. Teresita O . Dizon Filipino Unit J 386 P. Guevarra St . San Juan City					2.39%	1,865,375.00
		1,865,375	1.00			
	TOTAL					
		1,865,375				
10. Carlo, Inc Filipino #5 Castrillo Street. Corinthian Gardens, Quezon City					2.34%	18,828,268.00
		1,828,268	1.00			
	TOTAL					
		1,828,268				
11. Juver Enterprises, Inc. Filipino 47 Ilongot Street, La Vista Subdivision, Quezon City					1.58%	1,231,345.00
		1,231,345	1.00			
	TOTAL					
		1,231,345				
12. Gibraltar Mining Enterprises, Inc. Filipino Suite 214 State Condominium IV, Ortigas, San Juan City					1.49%	1,161,950.00
		1,161,950	1.00			
	TOTAL					
		1,161,950				
13. Acrodiz Realty & Dev. Corp. Filipino Panoan, Magalang Road. AngeSes City					1.23%	960,177.00
		960,177	1.00			
	TOTAL					
		960,177				
14. Lourdes D. Dizon &/or Fortunata D. Filipino 14 Missouri St . Gr eenhills, San Juan City					0.96%	747,973.00
		747,973	1.00			
	TOTAL					
		747,973				
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			9,806,579.00	12.57%	9,806,579.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		KALAHI REALTY INC				
TOTAL NUMBER OF STOCKHOLDERS:		2,624		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		2,306
TOTAL ASSETS BASED ON LATEST AUDITED FS:		PHP 146,887,921.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. Michael O. Uy Filipino Moldcx Bldg. Ligaya SL cor. west Ave., Q. C		480,500	1.00	0.62%	480,500.00	252-141-483
	TOTAL	480,500	1.00			
16. Abacus Securities Corporation Filipino Unit E 2904-A PSE CenTe Rd, Ortigas Complex, Pasig City		466,419	1.00	0.60%	466,419.00	001-006-900
	TOTAL	466,419	1.00			
17. Elma Laguina Filipino #60 J. Rizal St., Arty Subdivision, Valenzuela City		412,500	1.00	0.53%	412,500.00	106-683-076
	TOTAL	412,500	1.00			
18. Joel D. Matsuda Filipino 40 Dragonfly Street, Valle Verde 6, Pasig City		356,180	1.00	0.46%	356,180.00	100-680-599
	TOTAL	356,180	1.00			
19. Dizon Jose Realty & Developmnt Corp Filipino 3C-Makati Bel-Air Condo. 5022 P. Burgos St., Makati City		351,301	1.00	0.45%	351,301.00	000-698-484
	TOTAL	351,301	1.00			
20. Juvencio D. Dizon &/Or Veronica C. Dizon Filipino 47 Ilongot St., La Vista Subdivision, Quezon City		234,236	1.00	0.30%	234,235.00	
	TOTAL	234,236	1.00			
21. OTHERS (Indicate the number of the remaining stockholders)		21,105,360	1.00	27.06%	21,105,360.00	
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			23,406,495	30.02%	23,406,495.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET
STOCK CORPORATION

PLEASE PRINT LEGIBLY			
CORPORATE NAME:		KALAHI REALTY INC	
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A		
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A		
1.3 LOANS/ CREDITS/ ADVANCES	N/A		
1.4 GOVERNMENT TREASURY BILLS	N/A		
1.5 OTHERS	N/A		
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	7,840,280	9.91%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	N/A		
5.2 STOCK	N/A		
5.3 PROPERTY	N/A		
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:None			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:			
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
	5	1	6

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, Atty Francis Gustilo , Corporate Secretary of Kalahi Realty Inc. declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

Done this ____ day of _____, 20 ____ in _____.



(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in _____ on _____ by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of _____ issued at _____ on _____.

NOTARY PUBLIC

BENEFICIAL OWNERSHIP DECLARATION

FOR THE YEAR: 2022
161872

SEC REGISTRATION NUMBER:

CORPORATE NAME:

KALAHI REALTY, INC.

- Instructions:**
1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
 2. Fill in the required information on the beneficial owner in the fields provided for.
 3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
 4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
 5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

<u>Category</u>	<u>Description</u>
A	Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
B	Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
C	Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
D	Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
E	Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
F	Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
G	Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
H	Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
I	Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP ¹ / % OF VOTING RIGHTS ²	TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
Frederick D. Matsuda	63 Swallow, Greenme QC	Filipino	18-Jan-64	100-680-672	0.000457	D	Vice President/Treasurer

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.

Kalahi Realty, Inc.


Suites 214-215, State Condominium IV
Ortigas Avenue, Greenhill's
San Juan City, Philippines
Telephone Nos. 8570-3639

CERTIFICATION

I, Frederick D. Matsuda, as the Vice President / Treasurer of Kalahi Realty, Inc., with SEC registration number 161872 with principal office at Suite 214 State Condominium IV, Ortigas Avenue, Greenhills, San Juan, Metro Manila, on oath state:

- 1) That on behalf of Kalahi Realty, Inc. I have caused this SEC-GIS to be prepared;
- 2) That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
- 3) That the company Kalahi Realty, Inc., will comply with the requirements set forth in SEC Notice dated June 24, 2020 for a complete and official submission of reports and/or documents through electronic mail; and
- 4) That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this DEC 06 2022 day of December 2022.


Frederick D. Matsuda
Affiant

SUBSCRIBED AND SWORN to before me this DEC 06 2022 day of December 2022, affiant exhibiting his Passport no. P4703704B expire on February 05, 2030.


NOTARY PUBLIC

ATTY. NELLY B. MOLINA

Notary Public for Quezon City

Until December 2022

Commission No. NP-125 (2021-2022)

Roll of Attorney No. 19379

PTR NO. SJ 1571179 1-3-2022

IHF No. 143825; 1-31-2022

MCLC Exemption No. VII-NPO03333; valid until 4-14-25
#12 Natib St., Cubao, Quezon City

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